

# GLASS JACOBSON DENTAL CPA PRACTICE

## OUR SERVICES

As your partner, business advisor, and dental CPA, we help you navigate the unique set of needs faced by dental practices, from associating with your first practice, to buying or starting a practice of your own, while keeping a profitable exist strategy as a long-term goal.

### Our Dental CPA Services Include:



Accounting and audit



Estate and succession planning



Tax planning and preparation



Retirement planning



Business consulting and practice management



Life, long-term care and disability insurance and asset protection



Business valuation



401(k)/403(b) advisory services



Accounting software support



Financial planning



Investment advisory

### ABOUT GLASS JACOBSON

For over fifty years Glass Jacobson Financial Group has been investing in “going the distance” with our clients. Our firm was built on the belief that it is our fiduciary responsibility to provide personalized and strategic guidance to our clients. We are not number crunchers. Instead, we pride ourselves on our ability to provide sound “big picture” advice in practical terms.

## GLASS JACOBSON DENTAL CPA PRACTICE

### DENTISTS MAKE THE BEST DENTAL CPA

Glass Jacobson has a unique approach to helping our dental clients achieve financial success. The director of our dental practice is not only your financial partner, but is a dentist himself. He understands what's important to you as a business owner and healthcare provider.



#### Our Experience

Our dental practice director, Larry S. Goldberg, DDS, CPA, has over 17 years of experience as a practicing dentist and practice owner, and has been a CPA since 1997.



#### Business Advisor

Our team is able to help clients make smarter, more informed decisions on everything from hiring new employees and purchasing equipment to planning for retirement. Wise decisions in these and other areas pave the way to build a financially successful dental practice.



#### Comprehensive Solution

Our dental practice team and Larry leverage the entire Glass Jacobson team to help our dental clients grow and manage a successful dental practice. While tax compliance is important for our dental clients, creative tax planning, practice management, and wealth management solutions also merit examination.



#### Larry S. Goldberg, DDS, CPA

Dental Practice Director  
larry.goldberg@glassjacobson.com

#### ABOUT LARRY GOLDBERG, DDS, CPA

Larry has been with Glass Jacobson since May of 2001. Prior to this, Larry worked for the McNor Group. Larry is a 1980 graduate of the University of Maryland Dental School. After serving three years in the United States Air Force Larry entered private practice first as an associate and then as the owner of his own dental practice. After 17 years as a practicing dentist he changed careers and became a certified public accountant in 1996.

His prior experience as a dentist proves invaluable in assisting his clients in accounting, tax planning and practice management issues. Because of his dual degrees Larry brings a unique perspective in helping his dentist clients achieve success in their dental practices.